



The Middle East's Leading Trade Show for Toys, Games, Hobbies, Books, Gifts, Apparel and Baby & Infant Products, Stationery & Back to School Products

28-30 May 2005

Post Show Report

Epoc Messe Frankfurt Dubai Branch GmbH

# **Exhibitors in 2005**

The Middle East Toy Fair took place in May 2005 at the Dubai International Exhibition Centre and was opened by His Highness Sheikh Hasher bin Juma Al Maktoum, Director of Dubai Information Department.

The exhibitors came from 30 countries including Germany, Thailand, Italy, Spain, Greece, Hong Kong, UK, The Netherlands, France, South Africa, Malaysia, Slovenia, New Zealand, Saudi Arabia and China.

The largest groups of exhibitors were from Germany, Thailand and China. The official German pavilion had 16 participants, among them many leading companies such as Ravensburger, Haba, Ernst Paul Lehmann, Happy Learning, NUK and Sterntaler. On the Thai pavilion the visitors could find a wide range of products from companies such as, Apache Industrial Corporation Co, Eddu Plush, Eddu Toy, Voila and Seethong 555 Co.

The show saw a huge increase of companies showing baby and infant products as well as stationery and school equipment for kids.

Ms. Cinzia Forlani, Assogiocattoli, Italy commented; "We are delighted at the result of our first time participation at the Middle East Toy Fair in Dubai. The most important factor for the Italian companies participating in this exhibition is the broad regional visitor spread, which offered good opportunities to establishing contacts with all the Middle East market."

Ms. Mele Hassold from the German Toy Manufacturers Association, who were exhibiting for the forth time, said: "The Middle East Toy Fair 2005 was a good success for the exhibitors of the German Pavilion to cultivate existing contacts and prepare new business connections in the Middle East and the surrounding regions. Our participants are very satisfied with the great organization and the profile of the Toy Fair incorporation with the Baby & Infant Expo. We are looking forward to returning again in 2006 for our 6th time. "

Ms. Eva Segura of the Spanish Association of Toy Manufacturers said: "our participation at the Toy Fair was immensely vital, as it offered new avenues for us in the immensely lucrative market of Dubai and the rest of the Middle East. The turnout of visitors at the show has been very high indeed and we are pleased to announce that we have secured several significant leads".

Visitors came from throughout the region, Africa, Far East and Eastern Europe and once again several exhibitors completed major deals at the show and reported good business for the fair. Listed below are a few comments from some of the international participants.

Mr. Nicolas Nikitas, Procos commented: "The Middle East Toy Fair 2005 was a successful and future promising fair. The visitor rate was much higher than last year and we made many contacts with visitors from different Middle East countries. The meetings were very fruitful and promising."

Mr. Antonio Perenicuez, Comercial Persan, Spain said, "This was our first time for exhibiting and the show was very good for us with many visitors."

Mr. Baudouin Florent, Graupner, Germany, "The organization of the Toy Fair was very good, everything and everyone was very professional. The quality of the visitors was also very good and we collected good contacts for R/C Modeling shops and we hope now to see more of Graupner products distributed in the Middle East."

# Visitors in 2005

# Over 4,780 visitors came from over 30 countries, key buyers covered the whole Arabic world

| Business Sector                         | 9/   | 6   |
|---|------|-----|
| Toy Shop                                | 743  | 16  |
| Baby Products / Pre School Retailer     | 433  | 9   |
| Home/Household/Department Store         | 416  | 9   |
| Supermarket/Grocery Store               | 1171 | 24  |
| School/Nursery School                   | 328  | 7   |
| Play Centre / Play Ground / Sports Club | 232  | 5   |
| Sports Shop                             | 191  | 4   |
| Gift Shop / Duty Free                   | 262  | 5   |
| Book / Stationery/Card Shop             | 429  | 9   |
| Agent/Distributor/Wholesaler            | 331  | 7   |
| Other                                   | 355  | 7   |
| TOTAL                                   | 4891 | 102 |

Note some people ticked more than one category above.

| Job Title                              | %   |
|--|-----|
| Owner/Partner 756                      | 16  |
| Chief Executive/Chairman 242           | 5   |
| Managing Director/General Manager 1289 | 27  |
| Sales/Marketing Director/Manager 637   | 13  |
| Finance Director/Manager 381           | 8   |
| Store Manager 659                      | 14  |
| Buyer/Purchasing Director/Manager 286  | 6   |
| Teacher / Nursery Care 321             | 7   |
| Other 218                              | 5   |
| TOTAL 4789                             | 100 |

| COUNTRY              |      | %  |
|----------------------|------|----|
| United Arab Emirates |      |    |
| Abu Dhabi            | 339  | 7  |
| Ajman                | 124  | 3  |
| Dubai                | 846  | 18 |
| Fujairah             | 103  | 2  |
| Ras Al Khaimah       | 167  | 3  |
| Sharjah              | 434  | 9  |
| Um Al Quwain         | 61   | 1  |
| Total                | 2074 | 43 |

| Gulf States  | %            |
|--------------|--------------|
| Bahrain      | 227 5        |
| Kuwait       | 203 4        |
| Oman         | <b>276</b> 6 |
| Qatar        | 243 5        |
| Saudi Arabia | 341 7        |
| Total        | 1290 27      |

| Other Middle East | %           |   |
|-------------------|-------------|---|
| Egypt             | 73          | 2 |
| Iraq              | 56          | 1 |
| Jordan            | 49          | 1 |
| Lebanon           | 82          | 2 |
| Syria             | 35 35 · · · | 1 |
| Turkey            | <b>7</b> 9  | 2 |
| Libya             | 53          | 1 |
| Total             | 427         | 8 |

|              | <u></u> % |   |
|--------------|-----------|---|
| Iran         | 184       | 4 |
|              |           |   |
| Africa       | %         |   |
| Kenya        | 64        | 1 |
| Tanzania     | 48        | 1 |
| Morrocco     | 39        | 1 |
| Nigeria      | 36        | 1 |
| South Africa | 52        | 1 |
| Uganda       | 23        | 0 |
| Zimbabwe     | 19        | 0 |
| Total        | 281       | 5 |

| Indian Sub-Continent | %   |   |
|----------------------|-----|---|
| Bangladesh           | 11  | 0 |
| India                | 152 | 3 |
| Pakistan             | 41  | 1 |
| Total                | 204 | 4 |

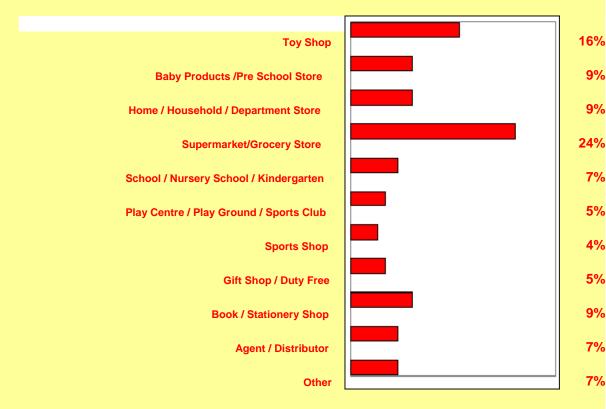
| Russia & CIS Countries |     | % |
|------------------------|-----|---|
| Russia                 | 73  | 2 |
| Azerbaijan             | 48  | 1 |
| Khazakstan             | 42  | 1 |
| Turkmenistan           | 25  | 1 |
| Uzbekistan             | 38  | 1 |
| Tajikistan             | 19  | 0 |
| Total                  | 245 | 5 |

| Far East  | %   |
|-----------|-----|
| China     | 9   |
| Indonesia | 2   |
| Korea     | 1 0 |
| Malaysia  | 2   |
| Singapore | 3   |
| Taiwan    | 8   |
| Total     | 25  |

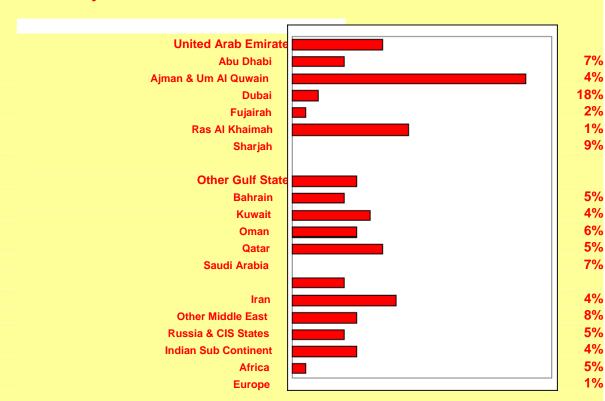
| Europe      | %                 |
|-------------|-------------------|
| Belgium     | 2 0               |
| Portugal    | 1 0               |
| Greece      | 4 0               |
| France      | 6 0               |
| Germany     | 11 0              |
| Italy       | 9 0               |
| Netherlands | 3 0               |
| Poland      | 2 0               |
| Switzerland | 2 0<br>2 0<br>5 0 |
| Spain       |                   |
| Sweden      | 2 0               |
| UK          | 8 0               |
| Total       | 55 1              |

| USA  |  | 4 | 0 |
|------|--|---|---|
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# **Visitors By Business Sector**



# **Visitors By Location**



# **Market Facts**

- The Middle East Toy Market is worth approx. US\$1.2 Billion per year.
- The average yearly expenditure per child on toys and video games in the Middle East is US\$316, which makes it twice the level of children in Europe and the second largest spending after North America.
- Dubai is the distribution hub of the region and is a gateway to 1.5 Billion consumers. The Dubai Ports Authority is the 13<sup>th</sup> largest ports facility in the world. This reflects the fact that millions of tons of consumer goods are brought in to Dubai each and re distributed throughout the region.
- The region has one of the world's fastest growing populations, rising at over 4% annually.
- The Gulf is a wealthy region as it possesses over 45% of global oil wealth.
- Shopping mall space in the Gulf has been increasing by nearly 50% each year for the last few years. With current plans to spend over US\$26 Billion on further shopping malls throughout the Arabian Gulf.
- The number of Kindergartens in the region has more than trebled in the past five years and the number of primary schools has grown by over 35%.
- With growth of the economy and the infrastructure, new developments like Palm Island, Jumeirah Islands, the World Globe project to mention a few, all means an increase in the population, which currently is rising at over 5% a year. Making this one of the fastest growing countries in the world.
- In most countries in the region more than half of the population is under the age of 20. The average family size in the region is five (5) children.
- The GDP in Qatar and Kuwait is as high as in Switzerland.

# MIDDLE EAST TOY FAIR 2005 Visitor Campaign

# **Newspaper Advertising Programme**

Kenya

Al Sharq Al Awasat The Daily
Saudi Gazette Nigeria
Oman The Guardian
Al Watan Tanzania
Times Of Oman The Guardian
Kuwait Ethiopia

Al Anbaa Ethiopian Herald

Arab Times

Saudi Arabia

Qatar India

Arrayah Times Of India
Gulf Times Pakistan
Bharain Dawn

Al Ayam

Gulf Daily News Turkmenistan
Iraq Neytrainy
Al Shams Azerbaijan
Iran Serkalo
Hamsharri Kazakstan
Libya Karavan
Al Shams Uzbekistan
Pravda Vostoka

**United Arab Emirates** 

Gulf News Khaleej Times Al Khaleej Al Itihad Al Bayan

# **Regional Business Magazine Adverts**

Gulf Business Gulf Industry

cooperate add cooperate add

Hotelier ME

# **Radio Campaigns**

**Station** Commercial

Length

Dubai 92 FM6030 secondsDubai Eye6030 secondsSaut El-Asala6030 secondsDubai Eye Arabic6030 secondsHum FM6030 seconds

**Magazine Advertising** 

Hong Kong Productivity Council Toys, Germany Planet Toys, Germany Papel & Arte, Brazil Global Sources, Hong Kong

Maekyung Buyers Guide, Korea Korea Stationery Industry Cooperation Sino Trade, Hong Kong

## **Official Media Partners**

Trade Arabia
AME Info

# **Public Relations Campaign**

Full service PR company - Orient Planet conducted PR campaign in English and Arabic throughout whole Middle East and surrounding region. The campaign covered over 50 regional newspapers, 18 business magazines, 7 TV stations, 22 Radio Stations, and 14 web based media. There were 3 supplements, one in the top Arabic paper Al Khaleej and the others in the top English papers Gulf News & Khaleej Times.

We had over 60 editorials in newspapers and magazines throughout the region. Listings and information in a variety of Middle East Web Sites, 6 radio interviews and 4 TV interviews including Dubai TV, Channel 33 and the Business Programme.

# **Direct Mailings**

Visitor information mailing

Over 70,000 invitations were mailed to key buyers and previous visitors from throughout the region.

# **Colour Newsletter**

Over 20,000 of the visitor invitation mailings also contained full colour event newsletters giving advance details about the exhibitors and the show events.

# **VIP Mailings**

VIP's including heads of major business interests in the region, government officials, sheikhs and foreign government officials such as commercial attaches, ambassadors, consuls etc were sent VIP invitations for the official VIP opening of the event. This list consisted of just over 1600 people.

# **Hand Delivery**

Newsletters and visitor invitations to organisations in Dubai and Sharjah as listed below.

Toy Shops
Baby Shops
Home/Household/Department store
Supermarket
School/Nursery school
Play Centre
Sports Shops
Gift shop
Agent/Distributor/Wholesaler

#### Website

www.toyfairdubai.com was created to promote the event across the web.

# Fax Shots

A fax shot is being mailed to all the UAE companies listed in the directory for the following categories.

Toy Shops
Baby Shops
Home/Household/Department store
Supermarket
School/Nursery school
Play Centre
Sports Shops
Gift shop
Agent/Distributor/Wholesaler

# **Email Shots**

Over 14,000 toy retailers, schools and play centres were sent email promotions.

#### **Exhibitor Promotions**

Gulf based exhibitors were provided with full colour newsletters, posters and visitor invitations to promote the event to their customers.

#### **Parallel Exhibition**

The Housewares & Homestyle show that took place at the same time as the Middle East Toy Fair was promoted with a similar campaign to the one above and included details on the Middle East Toy Fair.

# **The Organiser**

The EPOC Messe Frankfurt Dubai Team has over 20 years experience of organising international trade fairs throughout the world. The successful portfolio of events that they organise includes Materials Handling & Distribution, ISH, Gulf Lightstyle, Hardware & Tools, Garden Landscaping and Outdoor Living, Housewares & Homestyle, Hometech Middle East, Home Textile Middle East, Automechanika Gulf, Intersec and Beauty World Middle East.

EPOC Messe Frankfurt is a subsidiary of Messe Frankfurt the World's third largest trade fair organiser conducting over 100 events world-wide via 15 subsidiaries. They own the fairground in Frankfurt where they operate many of the world's largest and successful trade fairs such as Ambiente, Automechanika, Beauty World, ISH, Lightstyle and Light & Building.

#### Products on Display at the Middle East Toy Fair Include

Baby, Infant & Pre-School Toys & Products Costumes
Batteries Electronic/Battery Operated Toys Dolls

Bicycles, Tricycles & Scooters Dolls Houses & Accessories

Board Games Electronics for Children (Radio's, Stereos,

Books Clocks etc)
Car Tracks & Accessories Experimental Kits

Carnival Items \* Cartoon Festive Decorations & Products

Characters and Accessories Garden Play Equipment Child Safety Products Gifts

Children's Clothing, Shoes, & Bags Handicraft Kits

Children's Entertainment Hobby Products
Children's Furniture Home Computers & Products

Children's Holidays

Household Toys

Children's Personal Grooming Products & Inflatable Toys
Cosmetics Joke Products

Children's School Equipment Learning/Educational Toys

Children's Sweets, Confectionery & Soft Magazines
Drinks Magic Sets
Children's Watches Mechanical Toys
Collecting Kits Model Kits

Models

Musical Instruments Outdoor Games Party Supplies

Play Ground Equipment

Play Houses Puppets Puzzles

Recorded Music (CD's, Cassettes etc)

Ride On Toys

Skate Boards, Roller Blades, & Roller Skates

Soft Toys

Sports Toys Sporting Goods Stationery

Super Hero & Action Figure Toys

Toy Parts & Accessories Train Sets & Accessories

Travel & Holidays

Uniforms

Video/Computer Games

Videos Wooden Toys

# The Venue

The Dubai International Exhibition Centre is the most successful trade exhibition centre in the Middle East. It has world class facilities and is situated in the heart of the city, close to most shops and leading hotels and a short drive from the airport.

# Dubai

Dubai is a popular modern city with excellent transport facilities, world class hotels restaurants and bars, excellent leisure facilities and superb beaches. Visitors come from throughout the region to Dubai for trade fairs as they enjoy the city and they know Dubai has the reputation for hosting the largest and most successful shows in the region.

# **Booking details**

# Space only

US\$365 per square metre (includes editorial entry in the official showguide)

#### **Shell Scheme**

US\$395 per square metre (includes modern octanorm shell scheme with white panels, fascia name board, one power point, two spotlights, carpet and an editorial entry in the official showguide)

#### **Next Event**

May 22-24, 2006

#### Contact

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